



Business Online Enrollment Application

Customer Information

Business Name: _____ ☐ New Enrollment ☐ Update Existing

TIN/SS# _____ Phone: _____ Email: _____

Mailing Address: _____ City _____ State _____ Zip _____

Physical Address: _____ City _____ State _____ Zip _____

*Primary Account Signer / Contact: _____ Title: _____ Phone: _____
(*must have the authority to authorize the below named individuals)

Account Information

Account #	Account Title / Description	Account Type (Checking, Savings, CD, Loan)	Add/Delete

Authorized Users

Indicate the level of authorized access for each user by placing an "X" under the appropriate column. To authorize a specific user on all accounts indicate "All" under the account number column. A Maximum transaction limit can also be established. **If no limit is specified, access will be unlimited.**

User Name (Indicate <u>A</u> dd, <u>D</u> elete or <u>C</u> hange next to the user name)	Account Number (Indicate "All" if assigning access to all accounts)	Level of Access Authorized			
		View	Transfers	Full	Max. \$ limit
<input type="checkbox"/>			<input type="checkbox"/> Internal <input type="checkbox"/> External		
<input type="checkbox"/>			<input type="checkbox"/> Internal <input type="checkbox"/> External		
<input type="checkbox"/>			<input type="checkbox"/> Internal <input type="checkbox"/> External		
<input type="checkbox"/>			<input type="checkbox"/> Internal <input type="checkbox"/> External		
<input type="checkbox"/>			<input type="checkbox"/> Internal <input type="checkbox"/> External		

View – view account balance and details

Transfers - transfers and payments to and from accounts specified; Check **External** if user is authorized to initiate transfers to other financial institutions

Full – allows authorized user to perform all transactions on all accounts or specific account numbers listed

By signing below I authorize Citizens Bank to provide access to the users designated above. I have read and agree to the Business Online agreement.

Authorized Signers	Date	Authorized Signers	Date

FOR BANK USE ONLY

SET-UP BY:	DATE:	VERIFIED BY:	DATE:
PCS INPUT BY:	DATE:	VERIFIED BY:	DATE: